



YOUR NEXT STEP

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END-OF-LIFE PLANNING CHECKLIST

Peace of Mind for You and Your Family

Taking time today to plan ahead can bring peace of mind, reduce stress for your loved ones, and ensure your wishes are respected.



1. IMPORTANT DOCUMENTS

- Write or update your will
- Choose an executor
- Organize important paperwork

Having your documents in order makes things easier for everyone.



2. PERSONAL WISHES

- Record your wishes for care
- Plan funeral or memorial preferences
- Consider advance care directives

Your wishes matter. Make sure they are known and understood.



3. FAMILY COMMUNICATION

- Share plans with family members
- Discuss expectations clearly
- Answer any questions

Open conversations help your family feel prepared and supported.



4. SAFE STORAGE

- Store documents in a safe place
- Let someone trusted know where they are

Safe storage ensures important information is easy to find.



5. ONGOING REVIEW

- Review your plans regularly
- Update documents as needed
- Keep information current

Life changes – keep your plans up to date for peace of mind.



Remember: Planning ahead is one of the greatest gifts you can give your loved ones.
It brings peace today and comfort tomorrow.



YOUR NEXT STEP
Resources for Life's Transitions



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Helping Seniors and Families Make Confident Decisions for a Better Tomorrow.